

U.S. Regulation of The Natural Gas Market

May 6, 2013
Washington, DC



Jeff C. Wright, Director

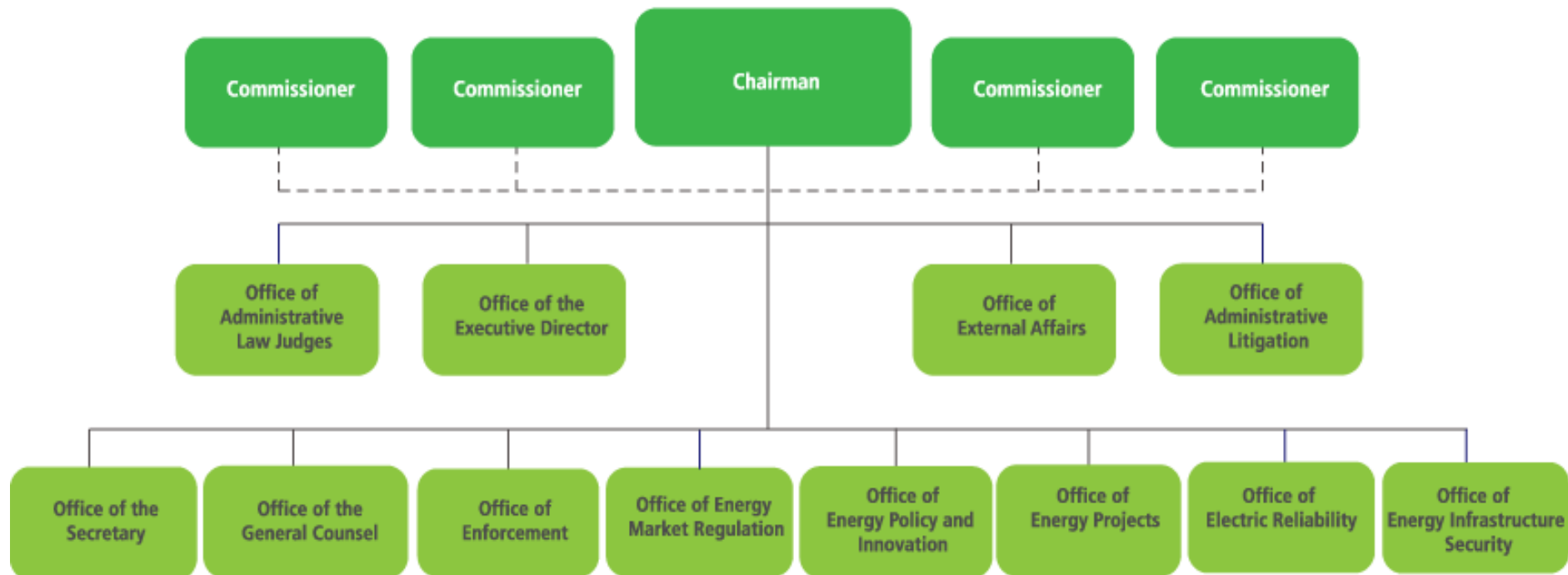
OFFICE OF ENERGY PROJECTS

FEDERAL ENERGY REGULATORY COMMISSION

FERC's Organizational Structure



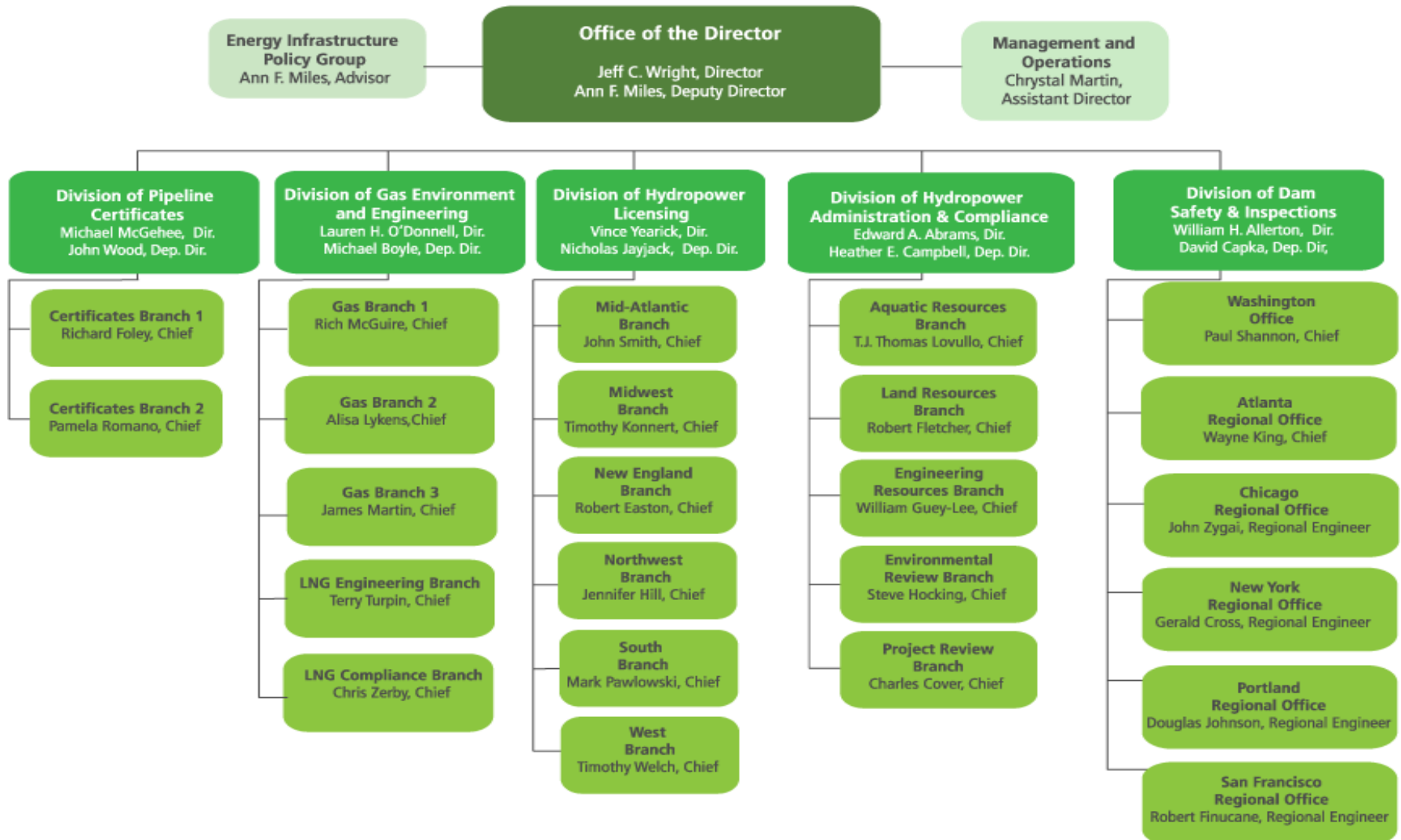
Federal Energy Regulatory Commission



Office of Energy Projects



Office of Energy Projects (OEP)



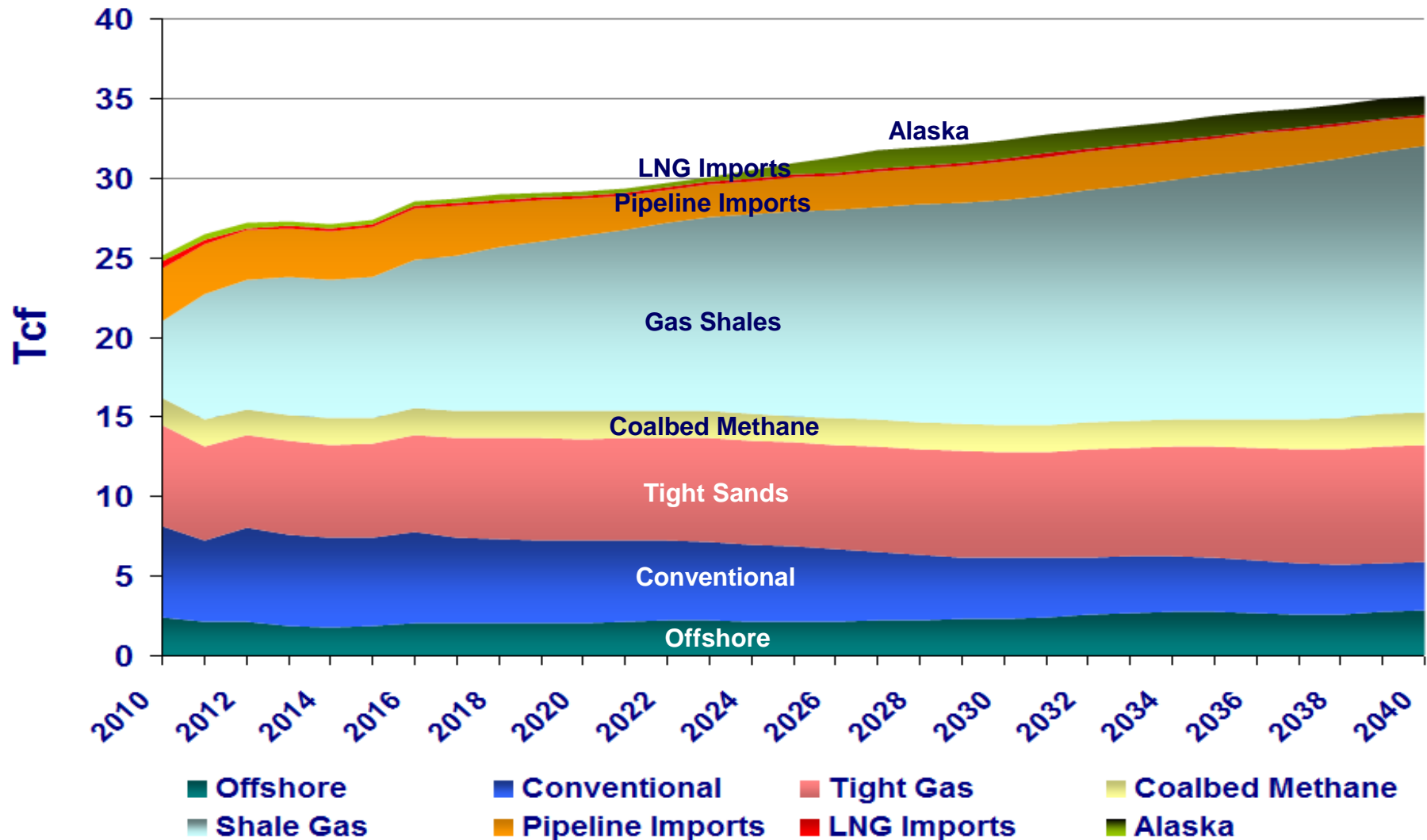
Natural Gas Program

- ➔ Evaluate applications for:
 - ❖ Pipelines
 - ❖ Storage
 - ❖ LNG terminals
- ➔ Authorize the construction and operation of facilities for such facilities
- ➔ Conduct environmental reviews of proposals involving construction, modification, or abandonment
- ➔ Approve abandonment of such facilities
- ➔ Approve rates and terms and conditions for transport

Deregulation History Lesson



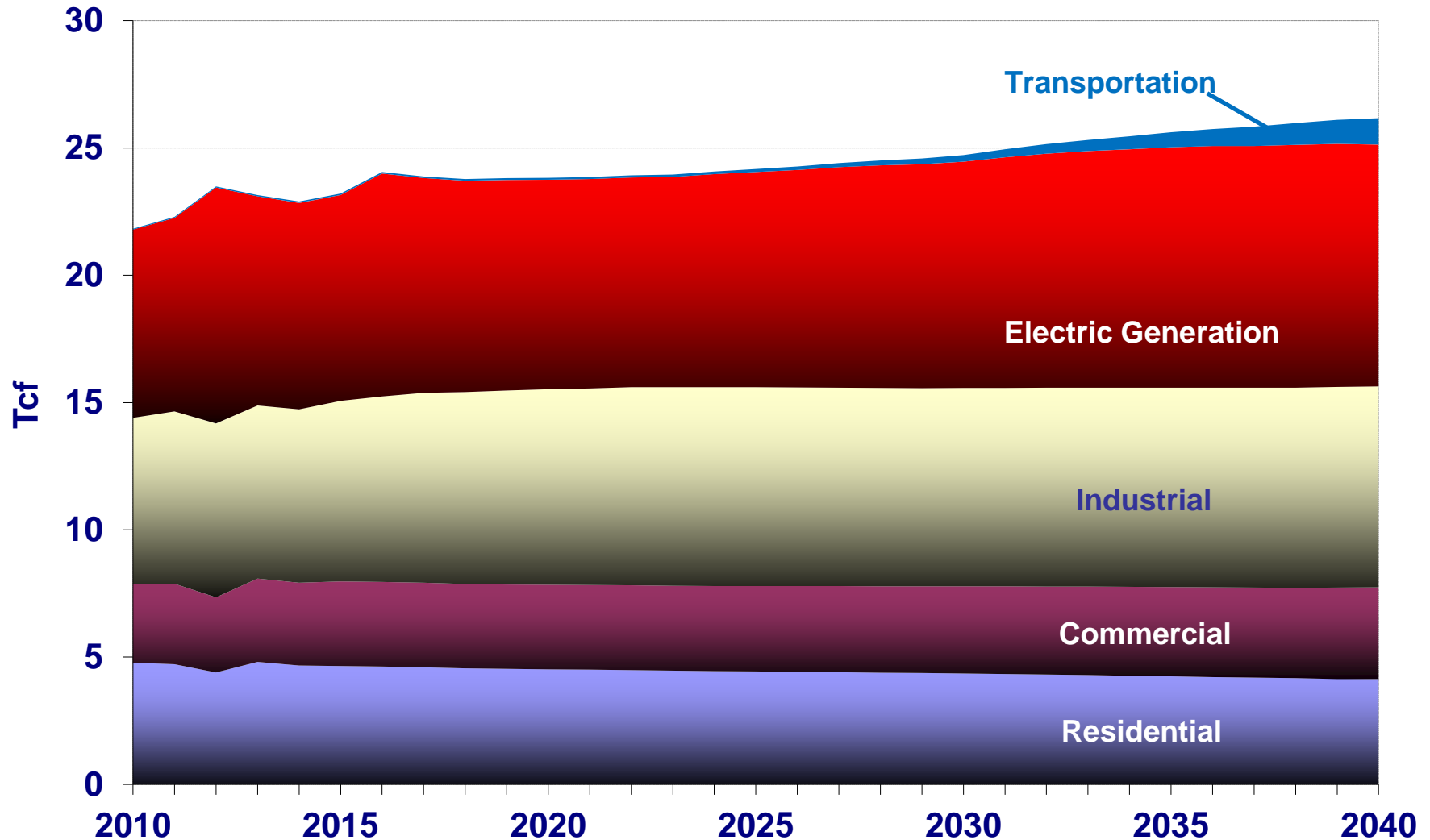
U.S. Gas Supply 2013 Outlook



Source: EIA Annual Energy Early Outlook 2013 (December 2012) and EIA spreadsheets.



Future U.S. Gas Demand



Source: EIA Annual Energy Early Outlook 2013 (December 2012)

Questions?